

# WHAT IS MEDICAID?

Medicaid is a government program that can help you meet the costs of medical care that may not be covered by Medicare and other insurance. This includes nursing home coverage and community care coverage, such as home care services. However, Medicaid has specific financial guidelines that must be met before an applicant may become eligible.



HALEY WEINBLATT  
& CALCAGNI, LLP

Established in 1994, Haley Weinblatt & Calcagni, LLP is one of Long Island's most experienced firms. Our elder law and estate planning practice areas include:

- ELDER LAW**  
Asset Protection  
Medicaid Planning  
Long-Term Care Planning

- SPECIAL NEEDS**  
Special Needs Trusts  
Pooled Trusts  
Guardianships

- ESTATE PLANNING**  
Wills  
Living Trusts  
Durable Powers of Attorney

- TRUSTS & ESTATES**  
Probate & Estate Administration  
Estate & Gift Taxes  
Asset Management

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# MEDICAID PLANNING & ASSET PROTECTION

*What you need to know*



HALEY WEINBLATT  
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## MEDICAID PLANNING

Medicaid eligibility rules are complicated and early planning is important. Even a last-minute plan can achieve partial protection of assets. Our professional staff will work with you to devise a sound plan that is tailored to your individual needs.



## APPLYING FOR MEDICAID

Our staff has the experience to navigate through the application process. Although eligibility can never be guaranteed, we have a high approval rate for the Medicaid applications we submit.

## WHY HALEY WEINBLATT & CALCAGNI, LLP

Founded in 1994, the firm has earned a reputation of providing excellent personalized service. Our staff has the expertise to advocate zealously on your behalf. You will have the comfort of knowing that you are well represented and will be treated with dignity and respect.

### SERVICES WE PROVIDE INCLUDE:

- PRIVATE CONSULTATION with an attorney to assess your individual needs
- EXPLANATION of Medicaid financial eligibility requirements
- DEVELOPMENT of a sound Medicaid and estate plan tailored to your specific circumstances
- PREPARATION of legal documents to implement your plan
- REPRESENTATION during the entire Medicaid application process



## MEET OUR MEDICAID PLANNING TEAM

Each member of our team is a trained professional dedicated to providing quality service to our clients.



**RICHARD A. WEINBLATT**  
ATTORNEY

For over 20 years, Richard has concentrated his practice on Medicaid Planning, Estate Planning, Special Needs Planning, Estate Administration and Guardianships. In addition to being an attorney, Richard is also a Certified Public Accountant with extensive experience in tax matters.



**SUSAN COZZOLINO**  
MEDICAID BENEFITS ADMINISTRATOR

Sue spent over 28 years in the Medicaid Services Division of the Suffolk County Department of Social Services. Although not an attorney, Sue has an extensive knowledge of federal and state Medicaid regulations, as well as of Suffolk County policies and procedures as they relate to Medicaid eligibility.



**CINDY RASKIN ROCCO**  
ASSOCIATE ATTORNEY

Cindy's areas of concentration are Elder Law, Estate Planning and Administration, and Guardianship proceedings. Prior to becoming an attorney, Cindy was a health care practitioner and worked in the social services sector with disabled adults.



**VICTORIA RUGGERO**  
PARALEGAL

Victoria, who has worked for our firm for over nine years, prepares and submits Medicaid applications and assists our clients with the application process. In addition, she prepares estate and guardianship accountings for our clients.



HALEY WEINBLATT  
& CALCAGNI, LLP